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PRESS RELEASE

Luxempart agrees to tender its shares in **Zooplus AG** in a public takeover bid launched by Hellman & Friedman

Luxembourg, August 19, 2021

On August 13, 2021, Zooplus AG announced that it has entered into a strategic partnership agreement with Funds advised by Hellman & Friedman (H&F). It is stated that such agreement has the purpose to enter a strategic partnership supporting the long-term growth, financial flexibility and investment strategy of Zooplus AG. In this context, funds advised by H&F have announced their intention to launch a voluntary public tender offer. This offer covers all outstanding shares and offers to pay a price of € 390 per share.

Luxempart has taken the commitment to tender a portion of its shares, in the context of this offer, which remains subject to the approval of German regulatory authorities, as well as a tendering result of more than 50% of all outstanding shares. Luxempart has been a substantial shareholder of Zooplus AG for several years and has expressed its support to this tender offer

Luxempart's proceeds from this tender offer would amount to ca. € 93m corresponding to a money multiple of nearly 2.2x over an investment period of approximately 5 years. The price of € 390 per share presents a mark-up of 126.2% over December 31, 2020, and a mark-up of 42.7% over June 30, 2021.

For more information on the announcement: <https://investors.zooplus.com/en/investor-relations/>

About Zooplus

zooplus AG is the leading online pet platform in Europe measured by sales. Founded as a German start-up in 1999, the company's business model has been successfully launched internationally, dedicated to the mission of creating moments of happiness between pets and pet parents across now 30 European countries. With a large and relevant product offering in the pet food and pet care & accessories range, zooplus caters to more than 8 million pet parents across Europe of which more than 5 million made more than two orders in 2020.

Sales totaled more than EUR 1.8 bn in the 2020 financial year, capturing roughly 7% of the around EUR 28 bn to EUR 29 bn (net) European pet supplies market, both offline and online combined.



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About Luxempart

Luxempart is a Luxembourg-based listed investment company with a net worth of EUR 1.7bn backed by Luxembourgish entrepreneurial families. With permanent capital and a professional investment team, Luxempart provides flexible long-term financing solutions to entrepreneurs, families and management and actively supports its portfolio companies in their growth and international expansion.

Luxempart's Direct Investment strategy consists in investing equity tickets ranging from EUR 25m up to EUR 100m in the DACH region, France, BeLux and Northern Italy.

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